



News Release

Olam secures JPY 25.0 billion Term Loan Facility

Singapore, July 17, 2017 – Olam International Limited (“Olam” or “the Company”), a leading agri-business operating across the value chain in 70 countries, announced today that its wholly owned subsidiary, Olam Treasury Pte. Ltd., has secured a three-year term loan facility (the “Facility”) aggregating JPY25.0 billion (approximately US\$222.0 million) in the Japanese loan market. The Facility is guaranteed by the Company.

Proceeds from the Facility will be applied towards refinancing of existing loans of the Company and subsidiaries and for general corporate purposes.

The Bank Of Tokyo-Mitsubishi UFJ, Ltd. and Mizuho Bank, Ltd., acted as Mandated Lead Arrangers & Bookrunners (MLABs) for the Facility, with The Bank Of Tokyo-Mitsubishi UFJ, Ltd. as Facility Agent. The Facility was syndicated by the MLABs in the Japanese loan market and oversubscribed during the book building process, with the final facility amount being upsized from initial launch. Nine other Japanese banks were the participating banks in the Facility.

Jayant Parande, President & Global Head of Treasury & Investor Relations of Olam said: “We are extremely pleased to have secured this financing which helps to optimise the overall tenor and diversify the funding mix of our debt portfolio. We would like to thank our banking partners for their strong support for our debut Samurai loan transaction.”

Issued on behalf of Olam International Limited by: WATATAWA Consulting, 28 Maxwell Road #03-03 Red Dot Traffic Building Singapore 069120

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About Olam International Limited

Olam International is a leading agri-business operating across the value chain in 70 countries, supplying various products across 18 platforms to 23,000 customers worldwide. From a direct sourcing and processing presence in most major producing countries, Olam has built a global leadership position in many of its businesses. Headquartered in Singapore and listed on the SGX-ST on February 11, 2005, Olam currently ranks among the top 30 largest primary listed companies in Singapore in terms of market capitalisation. In 2016, Fortune magazine recognised Olam at #23 in its 'Change the World' list.

More information on Olam can be found at www.olamgroup.com.

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